



**Wholesale Lock and Document Order**      **Lock**      **Lock and Doc**      **Doc**

**BROKER INFORMATION**

Date	Account Executive	Broker ID	Broker Name	Broker Phone Number
Completed By	E-Mail Address	Loan Number	Broker Fax Number	

**LOAN INFORMATION**

Borrower Name	Co-Borrower Name	<input type="radio"/> Single Family <input type="radio"/> Low Rise Condo <input type="radio"/> High Rise Condo <input type="radio"/> 1-4 Units # of units/stories <input type="radio"/> Townhome <input type="radio"/> PUD <input type="radio"/> OTHER Mortgage Insurance <input type="radio"/> No MI <input type="radio"/> Borrower Paid <input type="radio"/> Lender Paid <input type="radio"/>	NOTE RATE:	
Borrower SS #	FICO		Co-Borrower SSN #	FICO
Subject Property Street Address		INDEX:		
City	State	Zip	County	

<b>Loan Program</b> <input type="radio"/> FHA <input type="radio"/> FHA JUMBO <input type="radio"/> VA <input type="radio"/> 100 Series <input type="radio"/> Fannie Jumbo <input type="radio"/> GRAND JUMBO <input type="radio"/> Other: _____	<b>Rate Type</b> <input type="radio"/> FIXED <input type="radio"/> 1 Yr. LIBOR <input type="radio"/> Intermediate Arm Type: _____	<b>Loan Term</b> <input type="radio"/> 360 <input type="radio"/> 180 <input type="radio"/> Other: _____	<b>Loan Purpose</b> <input type="radio"/> Purchase <input type="radio"/> Cashout Refinance <input type="radio"/> Rate and Term Refinance <input type="radio"/> FHA Streamline	<b>Second Lien Options</b> <input type="radio"/> Stand Alone <input type="radio"/> Piggy Back	<b>Occupancy</b> <input type="radio"/> Owner Occupied <input type="radio"/> Second Home <input type="radio"/> Investment Property	<b>UW Approval</b> <input type="radio"/> YES Date: _____ <input type="radio"/> NO
<b>Impounds</b> <input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> 10 Year Interest Only DTI: _____					

Loan Amount	Other Lien Amount	Sales Price	Appraised Value	LTV	CLTV
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**COMMENTS**

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**PRICING INFORMATION (Only if Locking):**

Lock Date:	# of Days:	Note Rate:	Pricing:
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**DOC DELIVERY & VESTING INFORMATION**

If Doc Order: Complete Vesting \_\_\_\_\_

Documents to be released via: \_\_\_\_\_ Pick-Up \_\_\_\_\_ Delivery Via: \_\_\_\_\_ Acct. #: \_\_\_\_\_

E-mail Address: \_\_\_\_\_ Date: \_\_\_\_\_

**DOC ORDER**

**CHARGE TO:**

**PAY TO:**

	BORROWER	SELLER	BROKER	FGFC	BROKER
L-FGFC Points	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
L-FGFC Rebate	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
L-SRP	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
B-Discout Points	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
B-Orig. Fee	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
L-LENDER FEES	\$ _____	\$ _____	\$ _____	\$ 1200.00**	\$ _____
B-Processing Fee	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
B-Credit Report Fee <input type="checkbox"/> Paid	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
B-Appraisal Fee <input type="checkbox"/> Paid	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
B-Other:	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
B-Other:	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
B-Other:	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
L-Appraisal Review Fee	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
L-Redraw Fee	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
Escrow Fee <input type="checkbox"/> Paid	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
Title Fee <input type="checkbox"/> Paid	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
Notary Fee <input type="checkbox"/> Paid	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
Recording Fee <input type="checkbox"/> Paid	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
				<b>SUBTOTAL:</b>	\$ _____ (A)

**Paid = Paid Outside of Closing**

TOTAL BEING PAID FROM: \$ \_\_\_\_\_ (B)      SUBTOTAL: \$ \_\_\_\_\_ (B)

Broker Proceeds:

\*\* Lender Fee consists of:

\$495 Underwriting, \$310 Doc Prep,  
\$395 Funding Fee

TOTAL BROKER PROCEEDS: \$ \_\_\_\_\_ (C)

FIRST PAYMENT DATE: \_\_\_\_\_